

## Public offering October 2020

<b>Issuer</b>	<b>Baltic Horizon Fund</b>
Listing	Nasdaq Tallinn and Nasdaq Stockholm
ISIN	EE3500110244
Who can invest?	Retail investors in Estonia and Lithuania and professional and certain other investors in selected European Economic Area jurisdictions.
Offer size	17,292,062 units*
Subscription price	1.1566 euros per unit
Subscription period	10:00 (EEST) on 8 October 2020 to 16:00 EEST on 22 October 2020
Minimum subscription volume	1000 Units
Allocation	23 October 2020
Settlement	On or about 28 October 2020
First trading day on Nasdaq Tallinn	On or about 28 October 2020
First trading day on Nasdaq Stockholm	On or about 28 October 2020
	*+ 17,292,062 upsizing option